

Ticker: [GEV US EQUITY](#)

GE Vernova Inc (New York: GEV, Currency: USD)

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

Website	www.governova.com
Number of Employees	--
Ticker:	GEV US

58 Charles St Cambridge, MA 02141 United States
Phone : --
Fax : --

517.04 +11.97 (2.37%)

GE Vernova Inc. opera como una empresa de energía eléctrica. Diseña, fabrica y suministra sistemas y servicios de energía eléctrica que generan, transfieren, orquestan, convierten y almacenan electricidad. Opera a nivel mundial.

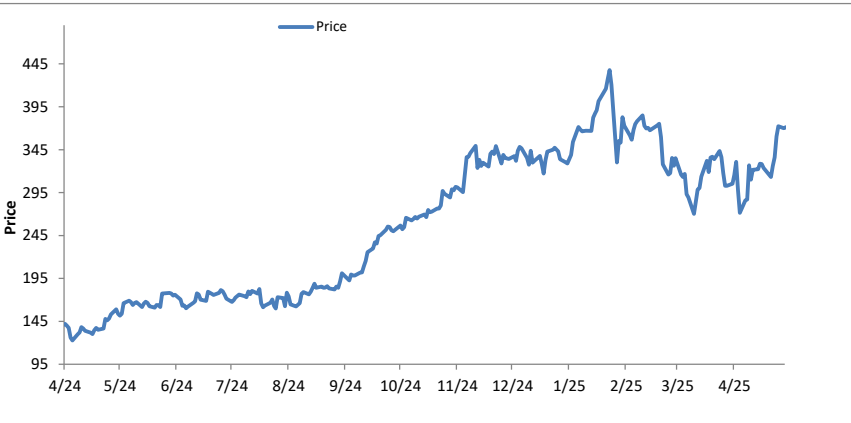
Stock Quote & Chart (Currency: USD)

Last (delayed quote)	517.04	Market Cap (MM)	141,118.2
Open	511.74	Shares Out. (MM)	272.9
Previous Close	505.07	Float %	99.9%
Change	-0.93	Shares sold short (MM)	6,008,326.0
Change %	-0.18	Dividend Yield %	0.1
Day High/Day Low	519.7 / 506.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	532.6 / 150.0	P / Diluted EPS Before XO	
Volume (MM)	1.81	Beta	--
Avg. Vol - 3 mo (MM)	3.51		

Financial Information (Currency: USD, in mm)

Revenue - LTM	35,708.0	Cash & ST Invest.	8,205
EBIT - LTM	804.0	Total Assets	51,485.0
EBITDA - LTM	1,930.0	Total Debt	0.0
Net Income - LTM	1,936.0	Total Liabilities	40,892.0
Total Enterprise Value	134,076	Total Equity	10,593.0
TEV/ Total Revenue	2.1 x	Cash from Operations - LTM	4,188.0
TEV/ EBITDA	39.5 x	Cash From Investing - LTM	155.0
		Cash from Financing -LTM	437.0

FECHA: 03/07/2025



Company Notes

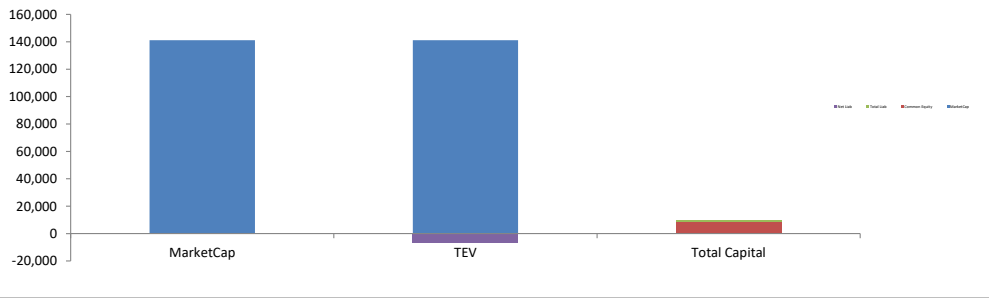
2010 Q2
GAAP Net Income includes, (in millions, pre-tax):
a loss of \$15.000 from Acquisition-Related charges
2010 Q1
GAAP Net Income includes, (in millions, after-tax):
a tax benefit of \$200.000
2009 A1
GAAP Net Income includes, (in millions, after-tax):
A loss of \$140.000 from interest related to Valdez punitive damages award.
2009 Q2
GAAP Net Income includes, (in millions):
An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
2008 A1
GAAP Net Income includes, (in millions, after-tax):
a gain of \$1,160.000 from from Special Items
2008 Q3
GAAP Net Income includes, (in millions, after-tax):
A gain of \$1,450.000 from Special Items
2008 Q2
GAAP Net Income includes, (in millions, after-tax):

Key Board Members

Name	Title	Organization
Arnold W Donald	Partner/Advisor	Wind Point Partners Lp
	Vice Chairman	Carleton College
	Principal	Awd Group Plc
	Founder	Merisant Co
	Operating Partner	Atlas Holdings Llc
	Lead Director	Salesforce Inc
	Board Member	Ge Vernova Inc
	Board Member	Mp Materials Corp
	Chairman	World Travel & Tourism Council
	Board Member	Bank Of America Corp
	Trustee	Missouri Botanical Garden
	Board Member	Greater New Orleans Foundation
	Board Member	Dhr Intl Inc
	Board Member	Barnes-Jewish Hospital
Paula Rosput Reynolds	President/Ceo	Preferwest Llc
	Board Member	Ge Vernova Inc
	Board Member	Linde Plc
	Chair	Natl Grid Plc
	Board Member	Cbre Capital Advisors Inc
	Board Member	Ba Securities Llc
Martina Hund-Mejean	Board Member	Ge Vernova Inc
	Board Member	Colgate-Palmolive Co
	Board Member	Prudential Financial Inc
	Trustee	University Of Virginia
	Board Member	German American Chamber Of Com
	Board Member	Prudential Ins Co Of Amer Inc
Stephen F Angel "Steve"	Chairman	Ge Vernova Inc
	Board Member	Stoke Space Technologies Inc
	Board Member	General Electric Co

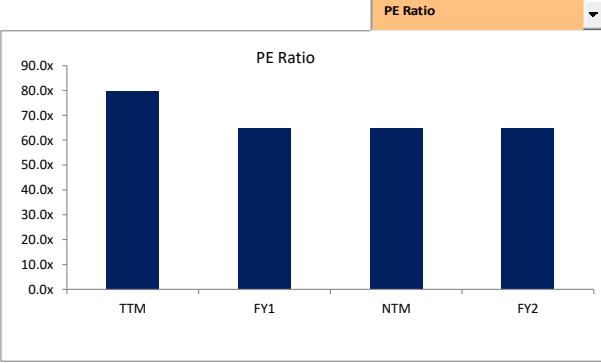
Ticker: GEV US EQUITY		GE Vernova Inc										
Period Type		Annuals		Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados								
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals						LTM	Estimates			
For the Fiscal Period Ending		--	--	--	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubricantes, productos químicos y servicios de refinación.												
Total Revenue		--	--	--	33,006.0	29,654.0	33,239.0	34,935.0	8,032.0	34,935.0	8,793.9	8,793.9
Growth Over Prior Year		--	--	--	--	(10.2%)	12.1%	5.1%	6.0%	7.2%	7.2%	7.2%
Gross Profit		--	--	--	4,945.0	3,458.0	4,818.0	6,085.0	6,405.0	--	--	--
Margin %		--	--	--	15.0%	11.7%	14.5%	17.4%	79.7%	--	--	--
EBITDA		--	--	--	292.0	(1,084.0)	41.0	1,643.0	1,930.0	726.1	726.1	726.1
Margin %		--	--	--	0.9%	(3.7%)	0.1%	4.7%	24.0%	2.1%	8.3%	8.3%
EBIT		--	--	--	(884.0)	(2,881.0)	(923.0)	471.0	804.0	388.0	388.0	388.0
Margin %		--	--	--	(2.7%)	(9.7%)	(2.8%)	1.3%	10.0%	1.1%	4.4%	4.4%
Earnings from Cont. Ops.		--	--	--	(724.0)	(2,722.0)	(474.0)	1,559.0	1,929.0	--	--	--
Margin %		--	--	--	(2.2%)	(9.2%)	(1.4%)	4.5%	24.0%	--	--	--
Net Income		--	--	--	(633.0)	(2,736.0)	(438.0)	1,552.0	1,936.0	422.4	422.4	422.4
Margin %		--	--	--	(1.9%)	(9.2%)	(1.3%)	4.4%	24.1%	1.2%	4.8%	4.8%
Diluted EPS Excl. Extra Items		--	--	--	--	--	(1.6)	5.6	6.9	1.5	1.5	1.5
Growth Over Prior Year		--	--	--	--	--	--	--	(848.0%)	(66.8%)	(66.8%)	(66.8%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	517.04
Shares Out.	272.93
Market Capitalization (USD)	141,118.18
- Cash & Short Term Investments	8,107.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,065.00
= Total Enterprise Value (USD)	134,076.18
Book Value of Common Equity	8,607.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,065.00
+ Total Debt	0.00
= Total Capital	9,672.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2025	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	2.4x	2.1x	15.2x	15.2x	15.2x
TEV/EBITDA	50.9x	39.5x	36.6x	36.6x	36.6x
TEV/EBIT	177.5x	94.9x	62.3x	62.3x	62.3x
P/Diluted EPS Before Extra	58.9x	44.0x			
P/BV	9.5x	9.7x	16.6x	16.6x	16.6x
Price/Tang BV	20.3x	24.0x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	79.9x	64.7x	64.7x	64.7x
TEV / EBITDA	39.5x	36.6x	36.6x	36.6x
Price / CF	33.9x	41.8x	41.8x	41.8x
Price / Book	16.4x	16.6x	16.6x	16.6x
Dividend Yield	0.1x	0.1x	0.1x	0.1x



GEV US EQUITY Ascend

Consolidated Yes

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

GEV US EQUITY	Ascend	▼
Consolidated	Yes	▼

GE Vernova Inc

Supplemental Items

GE Vernova Inc

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

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Accounting Mixed

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

[illegible]

Ticker:	GEV US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

GE Vernova Inc

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

	-1FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	9.7%	9.0%	11.3%	11.2%	11.4%
Weight of Equity	100.0%	100.0%	100.0%	100.0%	100.0%
+ Debt					
Cost of Debt	--	--	--	--	--
Weight of Debt	0.0%	0.0%	0.0%	0.0%	0.0%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	--	--	0.0%	0.0%
WACC	9.7%	--	--	11.2%	11.4%

Capital Structure										
For the Fiscal Period Ending Currency	31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
CT Borrowings	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
LT Borrowings	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Preferred Equity	0.0	0.0%	--	--	--	--	0.0	0.0%	0.0	0.0%
Total Capital	37,481.2	100.0%	47,131.3	100.0%	70,279.6	100.0%	90,745.3	100.0%	83,321.5	100.0%

Debit Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--	
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--	
Total Capital Leases	--	--	--	--	--	--	0.0	--	--	--	
General/Other Borrowings	0.0	--	0.0	--	0.0	--	0.0	--	0.0	--	
Total Principal Due							0.0	--	0.0	--	
Total Debt Outstanding	0.0		0.0		0.0		0.0		0.0		

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Credit Ratios					
Net Debt/EBITDA	-13.5x	-5.1x	-6.0x	-5.0x	-4.2x
Total Debt/EBITDA	0.0x	0.0x	0.0x	0.0x	0.0x
Operating Income/Total Debt	--	--	--	--	--
LTM FCF/Total Debt	--	--	--	--	--
LTM EBIT/Total Debt	--	--	--	--	--
FRIT/Interest Expense	--	--	--	--	--
FRIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule								
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--	--	--	--

Capital Lease Schedule							
Capital Leases - Year 1	---	---	---	---	---	---	---
Capital Leases - Year 2	---	---	---	---	---	---	---
Capital Leases - Year 3	---	---	---	---	---	---	---
Capital Leases - Year 4	---	---	---	---	---	---	---
Capital Leases - Year 5	---	---	---	---	---	---	---
Capital Leases - Years 2 - 3	---	---	---	---	---	---	---
Capital Leases - Years 4 - 5	---	---	---	---	---	---	---
Capital Leases - Years 2 - 5	---	---	---	---	---	---	---
Capital Leases Beyond Year 5	---	---	---	---	---	---	---
Total Future Value of Capital Leases	---	---	---	---	---	0.0	---
Present Value of ST Capital Leases	---	---	---	---	---	0.0	---
Present Value of LT Capital Leases	---	---	---	---	---	0.0	---

Guaranteed Leases (Rental Expenses) Schedule									
Rental Expense - Year 1	---	---	---	---	---	---	---	---	---
Rental Expense - Year 2	---	---	---	---	---	---	---	---	---
Rental Expense - Year 3	---	---	---	---	---	---	---	---	---
Rental Expense - Year 4	---	---	---	---	---	---	---	---	---
Rental Expense - Year 5	---	---	---	---	---	---	---	---	---
Rental Expense - Years 2 - 3	---	---	---	---	---	---	---	---	---
Rental Expense - Years 4 - 5	---	---	---	---	---	---	---	---	---
Rental Expense - Years 2 - 5	---	---	---	---	---	---	---	---	---
Rental Expense Beyond Year 5	---	---	---	---	---	---	---	---	---
Total Sublease Income	---	---	---	---	---	---	---	---	---
Future Min Oper Lease Obligations	---	---	---	---	---	0.0	---	---	---

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Purchase Obligations	--	--	--	--	--
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Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:GEV US EQUITY

GEV US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

GE Vernova Inc

Sector: Industrial Industry: Equipos eléctricos Sub-Industry: Equipos eléctricos pesados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							--	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue by Product											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue								33,006.00	29,654.00	33,239.00	34,935.00
Power	18,127.00	18,127.00	18,127.00	18,127.00	18,127.00	18,127.00	18,127.00	16,472.00	15,894.00	17,293.00	18,127.00
Wind	9,701.00	9,701.00	9,701.00	9,701.00	9,701.00	9,701.00	9,701.00	11,503.00	8,897.00	9,815.00	9,701.00
Electrification	7,549.00	7,549.00	7,549.00	7,549.00	7,549.00	7,549.00	7,549.00	5,031.00	4,863.00	6,118.00	7,549.00
Other	(442.00)	(442.00)	(442.00)	(442.00)	(442.00)	(442.00)	(442.00)	-	-	13.00	(442.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue								33,006.00	29,654.00	33,239.00	34,935.00
United States	14,679.00	14,679.00	14,679.00	14,679.00	14,679.00	14,679.00	14,679.00	13,600.00	11,590.00	12,467.00	14,679.00
Europe	8,326.00	8,326.00	8,326.00	8,326.00	8,326.00	8,326.00	8,326.00	7,375.00	6,583.00	8,417.00	8,326.00
	4,698.00	4,698.00	4,698.00	4,698.00	4,698.00	4,698.00	4,698.00	5,741.00	4,942.00	5,259.00	4,698.00
	4,194.00	4,194.00	4,194.00	4,194.00	4,194.00	4,194.00	4,194.00	4,003.00	3,449.00	3,919.00	4,194.00
	3,038.00	3,038.00	3,038.00	3,038.00	3,038.00	3,038.00	3,038.00	2,287.00	3,090.00	3,177.00	3,038.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	GEV US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

GE Vernova Inc

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